

heliceNet

Improving Competitiveness in the Andalusian Aerospace Cluster

Final Conference Erik



Agencia de Innovación y Desarrollo de Andalucía IDEA
CONSEJERÍA DE ECONOMÍA, INNOVACIÓN Y CIENCIA



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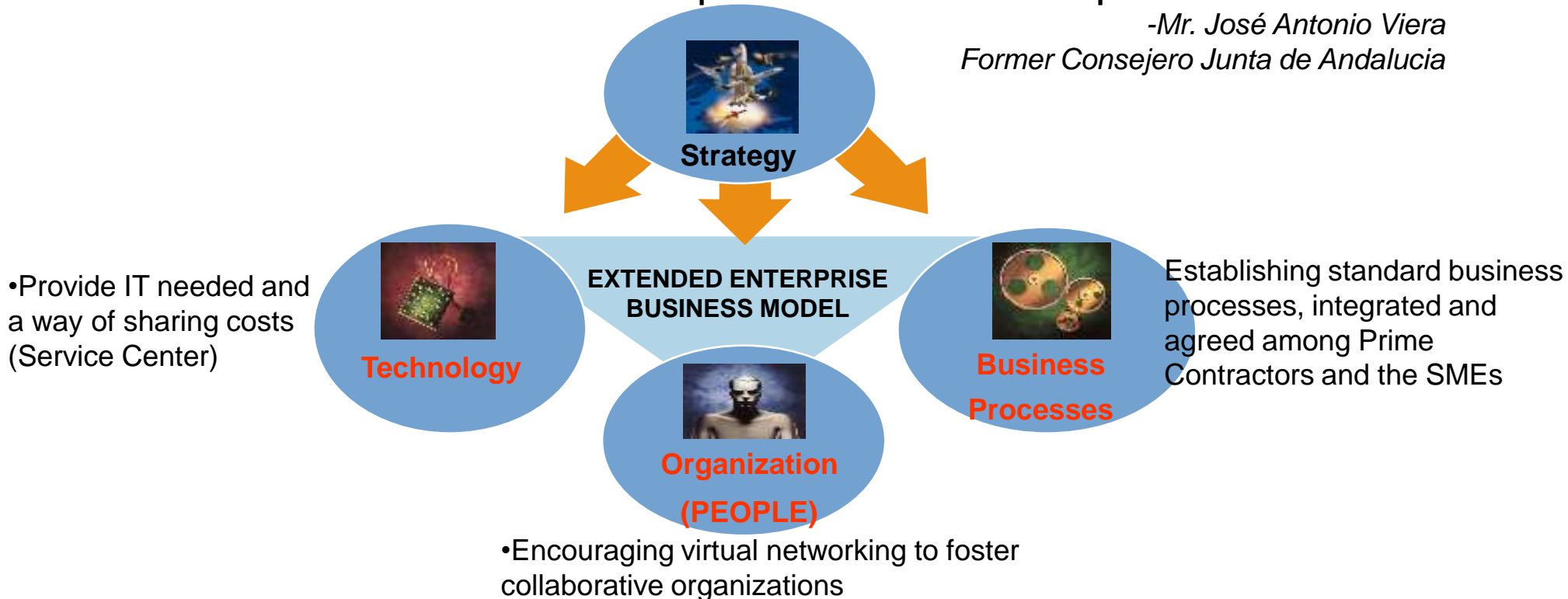
1. Introduction

FOCUS

- **Suitable combination of the different elements:** processes, organization , Human resources capabilities, relationship model and technology plan to yield the necessary strategy

I foresee “Andalucía to become as the third reference point for Aeronautics in Europe”

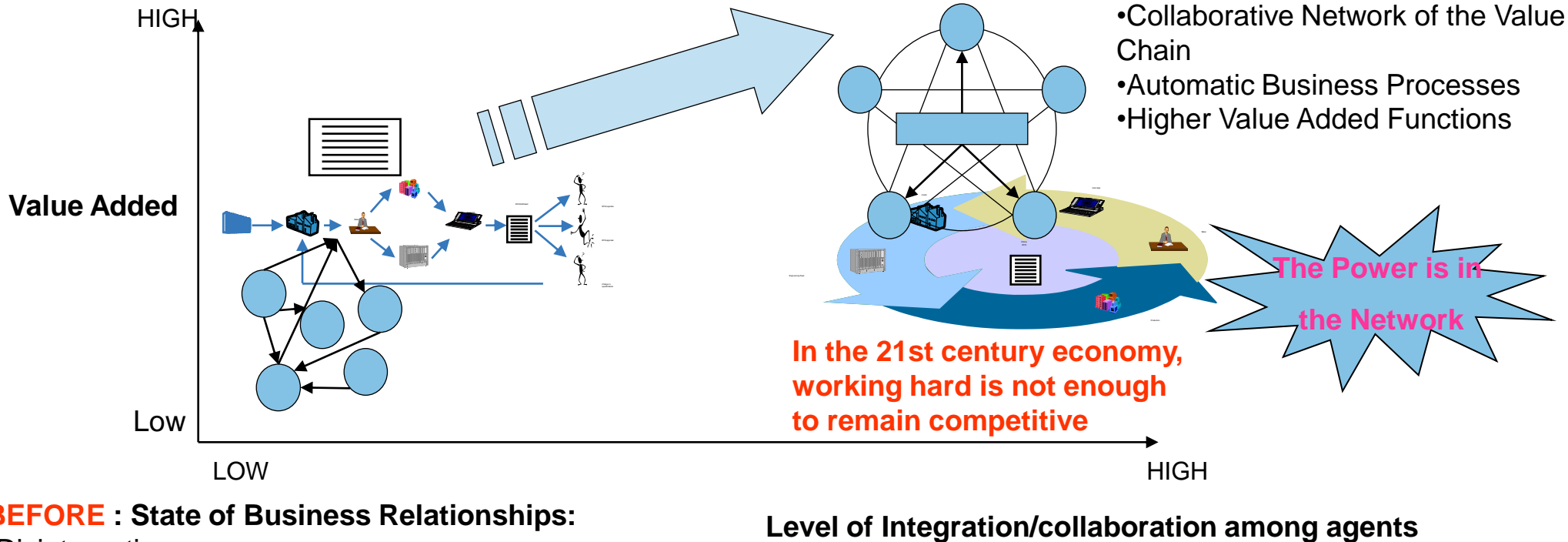
-Mr. José Antonio Viera
Former Consejero Junta de Andalucía



2. Description of the Initiative

Objective

- To create a working network which will position the Andalusian region as a reference point regarding Aeronautics at the European level, empowering the capabilities needed by the SMEs to improve their competitiveness when measured as a whole (global competitiveness).



BEFORE : State of Business Relationships:

- Disintegration
- Business Processes badly optimized
- Hand made administrative tasks
- Poor Added Value

Level of Integration/collaboration among agents

AFTER : auxiliaries enterprises in the future:

- Collaborative Network of the Value Chain
- Automatic Business Processes
- Higher Value Added Functions

In the 21st century economy, working hard is not enough to remain competitive

The Power is in the Network

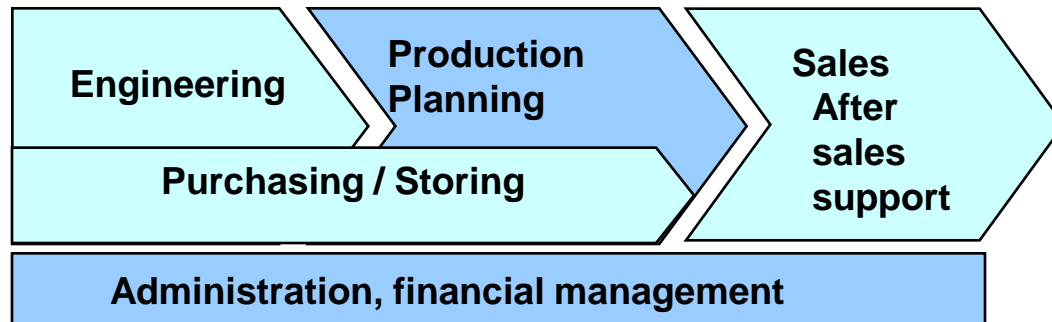
2. Description of the Initiative

Technology Model

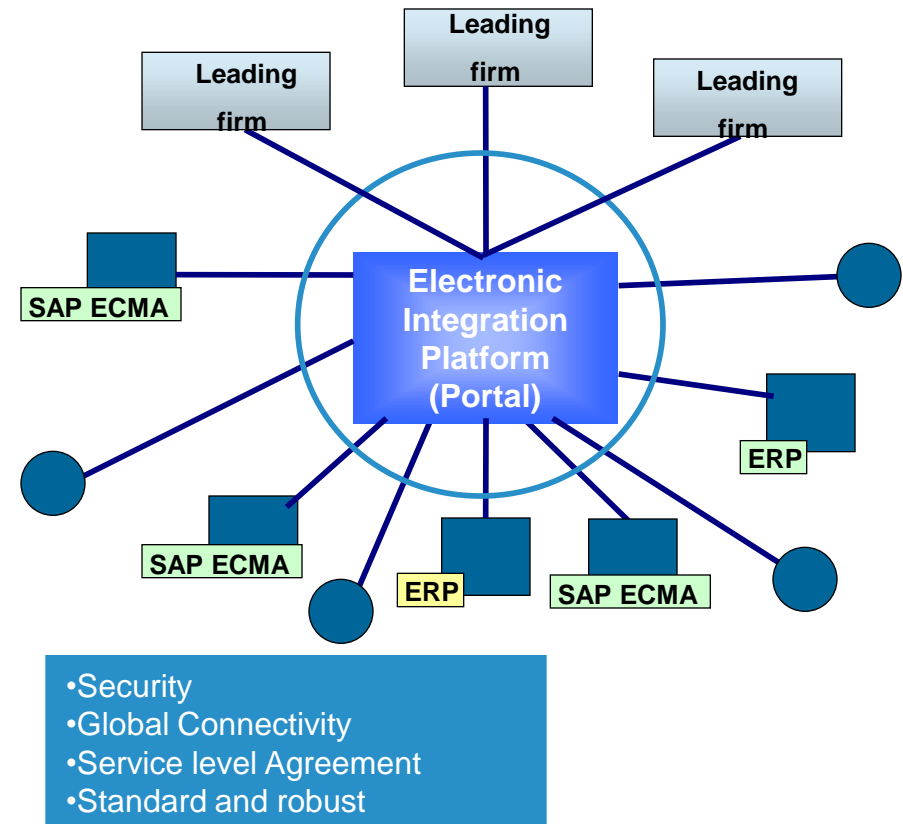
- **Implementing** an **ERP (SAP ECMA)** to support internal subcontractors processes mngmt.
- **A Portal Connection** allowing subcontractors to integrate their processes with the OEMs.

SAP ECMA Functionality (sectorial solution for A&D subcontractors).

It gathers know-how of aerospace production and management best practices and the required standards and docs to support processes in a small and medium subcontractor.



Connectivity with OEM



3. Collaborative Networks

BUSINESS

Rewards and risks specified under contract

ORGANIZATION

A legal entity is not mandatory just a temporal dynamic network managed by a leader

PROCESSES

Distributed, coordinated and supported by a IT Platform, higher integration level with big corporations

MANAGEMENT

Based upon process managment. and delegated functions

3. Collaborative Networks

Factors that contribute to increase collaborations

BUILDING TRUST

PREVIOUS EXPERIENCES

EXTERNAL THREATS, CRISIS

THE EXISTENCE OF CLUSTER LIKE ENTITIES

A COMMON SET OF VALUES: transparency distributing collaboration benefits

EXISTENCE OF AN AD-HOC IT INFRASTRUCTURE

How can cooperation upgrade the innovation capacity of existing enterprises?

Providing a bus for sharing knowledge for people in participating firms. Sharing common culture, values, techniques. Boosting spillovers and innovations.

Collaborative Networks increase companies flexibility to adapt to market changes

Big corporations that participate in collaborative networks benefit from its flexibility : shortening “time to market” for new products

Help companies to get involved in products, projects and markets beyond individual company’s reach

Collaborative IT Platforms catalyzes knowledge transfer and innovative solutions allowing complementary companies to benefit from synergies

What lessons has your region learned from Erik on enterprise cooperation?

Local political rivalries can hinder cooperation activities between entrepreneurial stakeholders (assocs, tech centers, Universities, etc)

Entrepreneurs need to be trained on cooperation with down to earth instances of cooperative practices in order to make the benefits of cooperation explicit.

All stakeholders must be represented in cluster like cooperation initiatives (Trust is a volatile asset)

What challenges do you face in this field and how can interregional/national cooperation help?

The aerospace supply chain is undergoing deep transformation (the changing market conditions)

The subcontracting policy of Airbus is forcing some SMEs to joint: machining SMEs must cooperate and create a joint venture.

Only bigger companies with more financial power and engineering capabilities will remain well located in the value chain

Two companies have already begun to cooperate with companies from other regions because local rivalries prevent them from cooperate with neighbouring companies

Three companies have established cooperation agreements with german engineering companies

What challenges do you face in this field and how can interregional/national cooperation help?

An association of european aerospace clusters is forming and this will help international cooperation between complementary companies

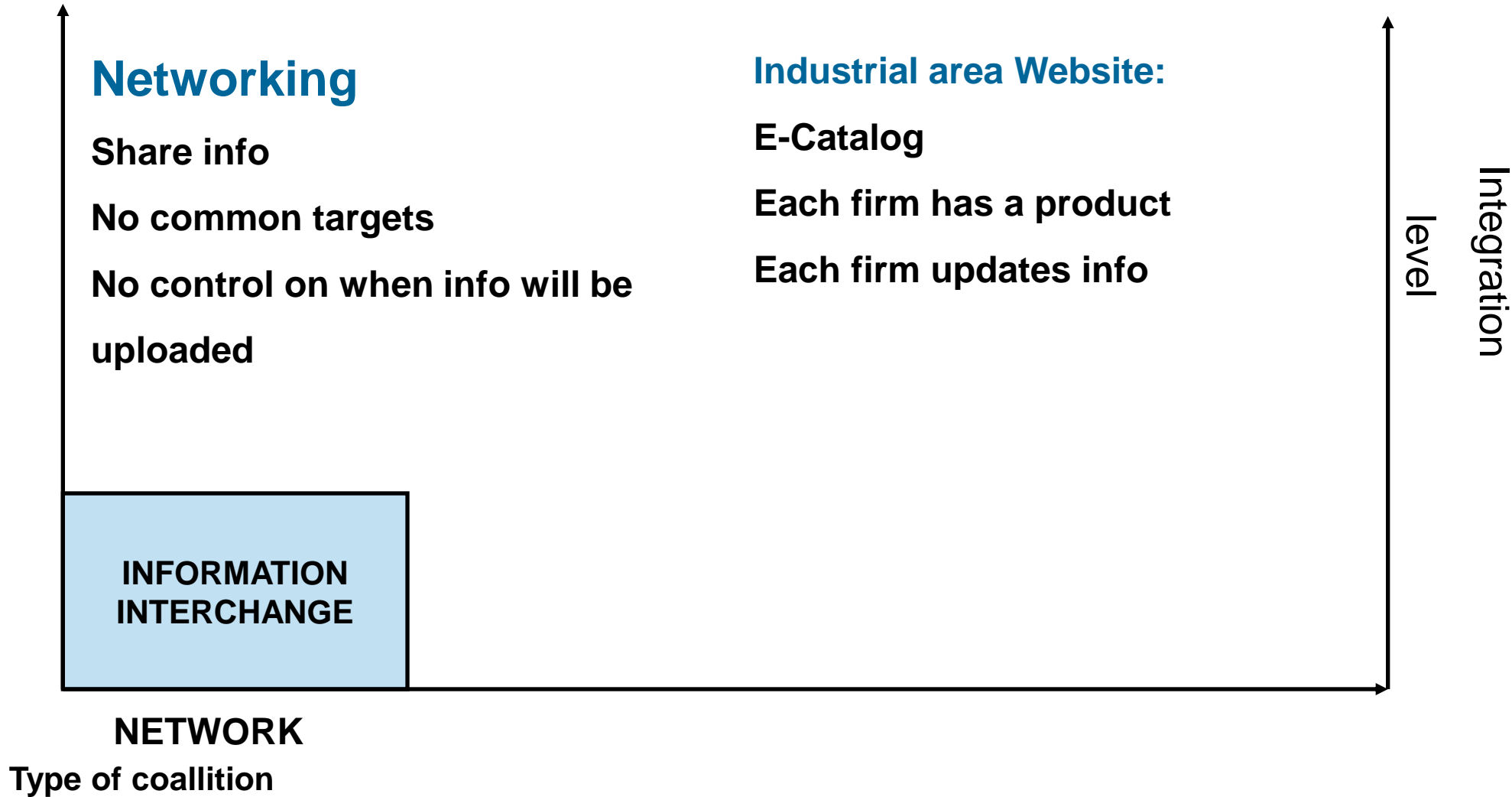
The heliceNet IT Platform must invest in new functionalities to allow for this supply chain changes

Collaborative helping functions like : finding partners, publication of success cooperative experiences, must complement new supply chain transaction functions that will be available for tier1 contractors

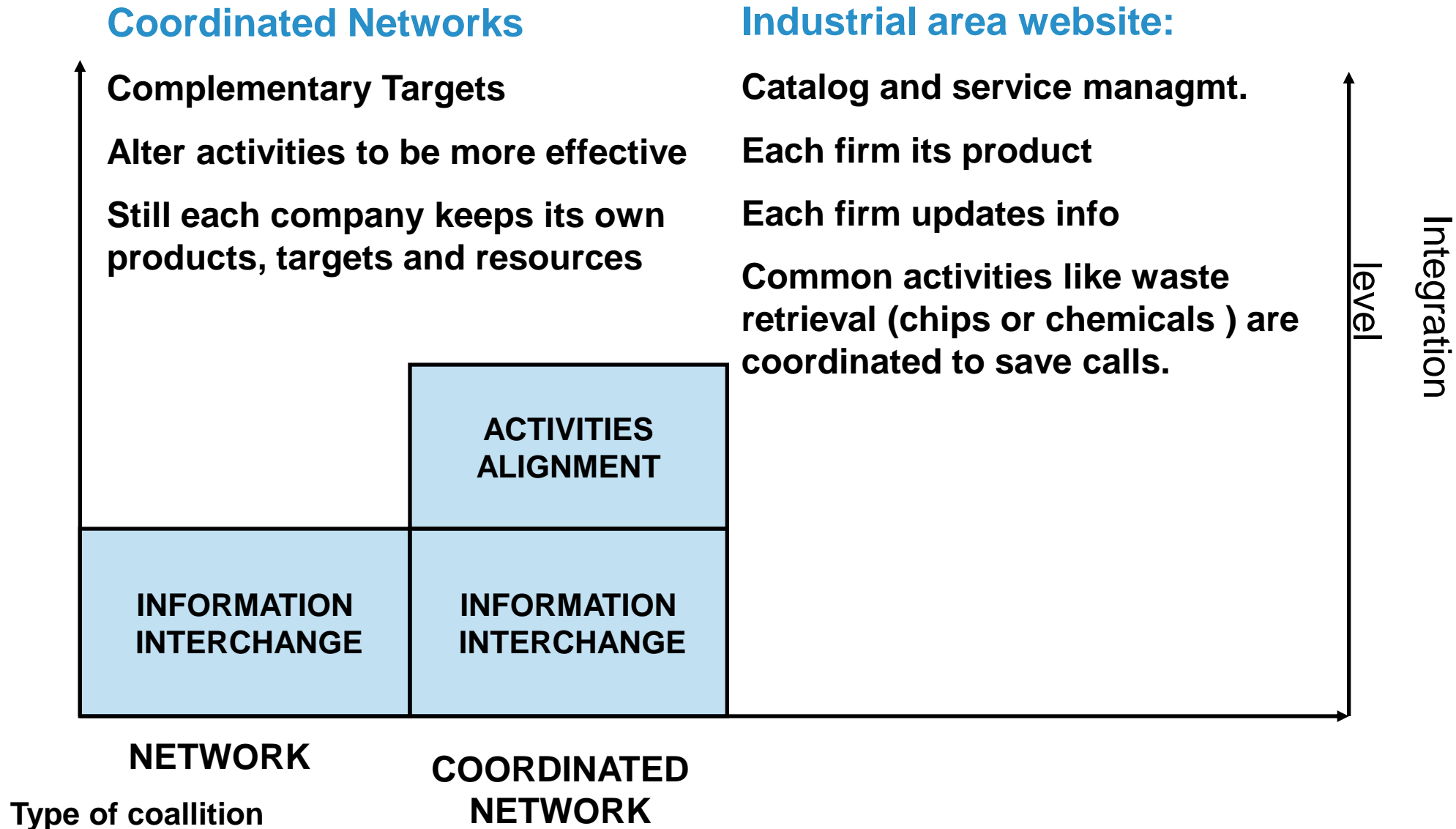
Regional agencies should encourage cluster organizations to cooperate with other nation clusters to increase chances of international cooperations between companies

But there are different degrees of involvement for cooperation

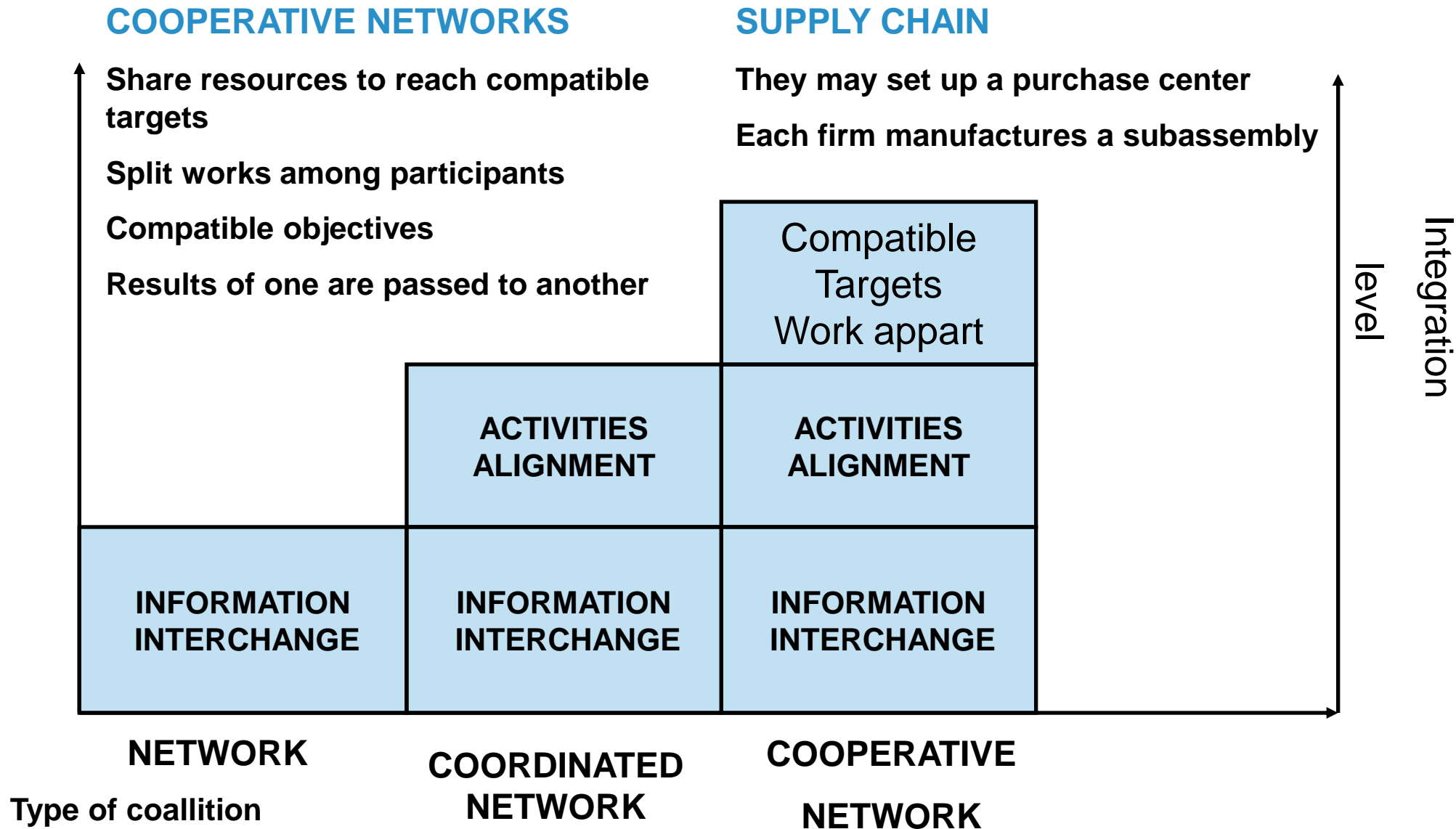
Degrees of innovation while cooperating



Degrees of innovation while cooperating

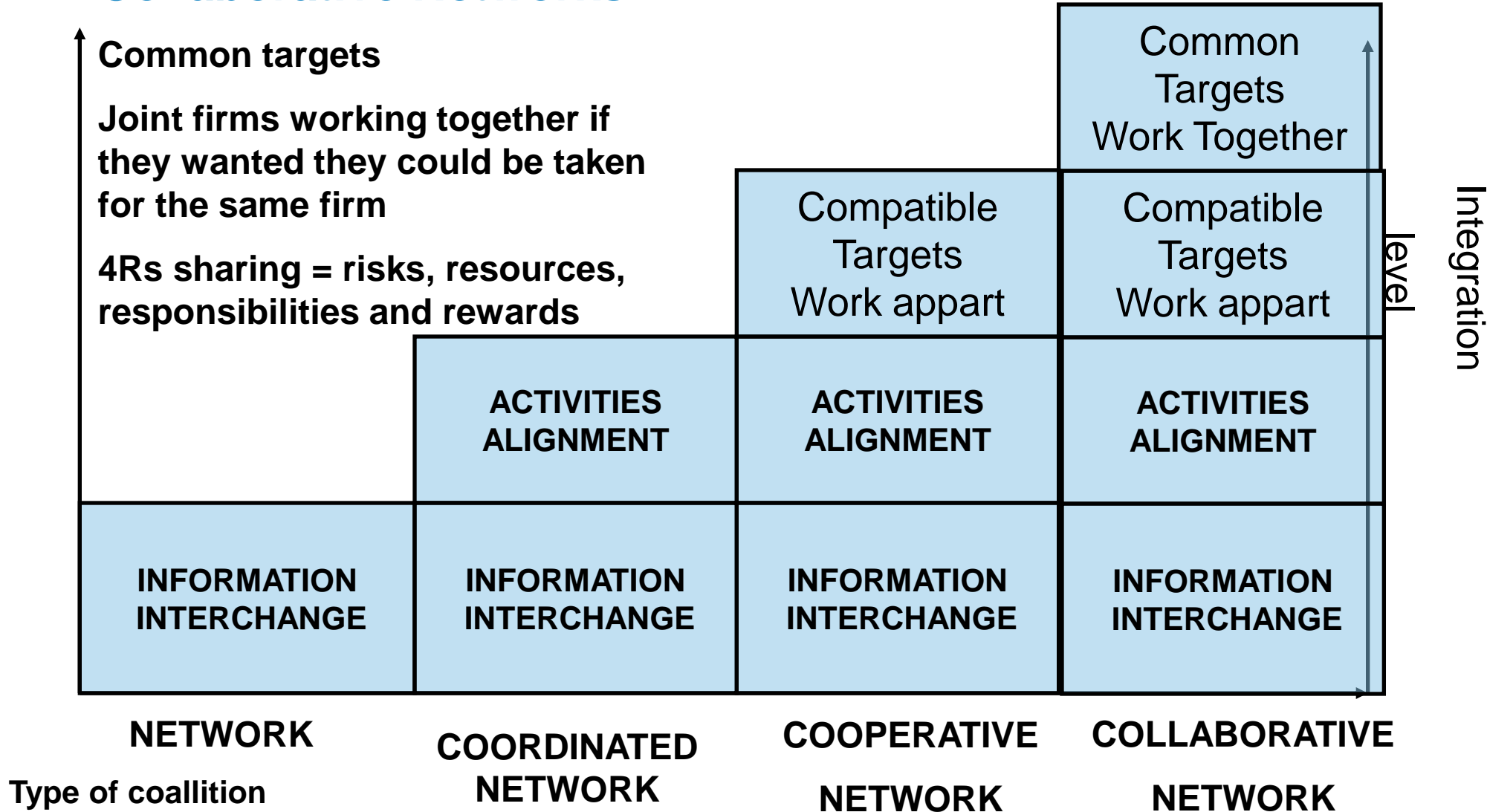


Degrees of innovation while cooperating



Degrees of innovation while cooperating

Collaborative Networks



Thank you

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